

Personal Identification Number



HKT Trust

(a trust constituted on November 7, 2011 under the laws of Hong Kong and managed by HKT Management Limited)

and

HKT Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6823)

April 22, 2020

Dear Holder(s) of Share Stapled Units,

HKT Trust and HKT Limited ("HKT")

- **Annual General Meeting to be held on Friday, May 8, 2020 at 11:00 a.m. at 8th Floor, Oxford House, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong (the "AGM")**

We refer to the circular and the notice of AGM issued by HKT Management Limited (the "Trustee-Manager", in its capacity as the trustee-manager of the HKT Trust) and HKT dated April 2, 2020, and the announcement dated April 16, 2020 in relation to the precautionary measures for the AGM which are available on the HKT's website at www.hkt.com/ir and the website of Hong Kong Exchanges and Clearing Limited ("HKEX") at www.hkexnews.hk.

In light of the continuing risks posed by the COVID-19 pandemic, the Trustee-Manager and HKT reiterate that you are strongly encouraged **NOT to attend the AGM in person** and to cast your votes by submitting a form of proxy appointing the Chairman of the AGM or any Director or Company Secretary of the Trustee-Manager and HKT as your proxy to vote according to your indicated voting instructions as an alternative to attending the AGM in person.

The deadline to submit completed form of proxy in advance of the AGM is Wednesday, May 6, 2020 at 11:00 a.m. Completed forms of proxy must be returned to the Share Stapled Units Registrar, Computershare Hong Kong Investor Services Limited, Investor Communications Centre, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The form of proxy for use at the AGM can be downloaded from the abovementioned websites of HKT and HKEX.

If you choose not to attend the AGM in person, you may join the AGM online as an observer to view a **live webcast** of the AGM proceedings. You may send questions relevant to the proposed resolutions to HKT Trust and HKT from 9:00 a.m. on Monday, May 4, 2020 to 6:00 p.m. on Wednesday, May 6, 2020 via email at AGM2020@hkt.com. The Trustee-Manager and HKT may not be able to respond to all the questions, but will endeavour, where appropriate, to respond to such questions on the HKT's website as soon as practicable after the AGM. Please note that joining the webcast will not be counted towards a quorum nor will you be able to cast your vote(s) online. **You can log in to the webcast through www.hkt.com/agm2020 and enter the designated distinctive username and password noted below:**

<u>Username and Password:</u>	<i>Please refer to the 10-digit holder of Share Stapled Units reference number starting with "C" ("SRN") printed under the barcode on the top right corner of this letter and the five-digit Personal Identification Number ("PIN") below the SRN.</i>
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Please keep the SRN and PIN in safe custody for use on the AGM date and do not disclose it to any other person.

If you have any questions relating to the AGM, please contact the Share Stapled Units Registrar as follows:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716
17th Floor, Hopewell Centre
183 Queen's Road East
Wan Chai, Hong Kong
Telephone: (852) 2862 8555
Fax: (852) 2865 0990
Email: hkinfo@computershare.com.hk

Yours faithfully,
For and on behalf of
HKT Management Limited
and
HKT Limited
Bernadette M. Lomas
Group General Counsel and Company Secretary